

The Savvy Investor's Guide to Pooled Investments

Mutual Funds, ETFs, and More

The Savvy Investor's Guide

H. Kent Baker

Greg Filbeck

Halil Kiyamaz

About the Book

Do you only have a relatively small amount of money to invest?

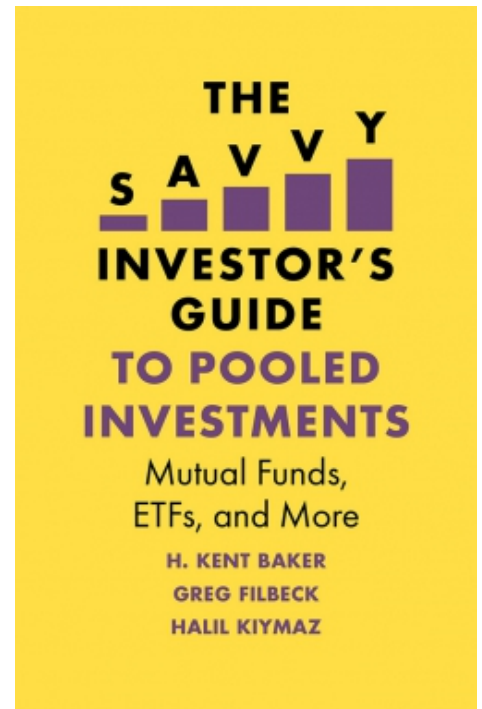
Do you think this limitation give you only a few investment choices?

Well, it doesn't.

Investing experts H. Kent Baker, Greg Filbeck, and Halil Kiyamaz offer an essential guide to one of the most common ways to invest: a pooled investment vehicle (PIV). A PIV is an investment fund that commingles the monies of many different investors to buy a portfolio that reflects a particular investment objective. – By using PIVs, you gain a diversified portfolio, which once was only available to large investors.

The Savvy Investor's Guide to Pooled Investments clearly explains the risks and advantages of investing in a PIV. This book introduces you to five PIVs – mutual funds, exchange-traded funds (ETFs), closed-end funds (CEFs), unit investment trusts (UITs), and real estate investment trusts (REITs) – with a unique Q&A format employed to delve into issues that investors want and need to know before choosing a PIV.

If you have ever felt limited by your investment choices, Baker, Filbeck, and Kiyamaz explain your options to creating an investment portfolio, which is an initial step to becoming a savvy investor.



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